

National Telecommunications and Information Administration

United States Department of Commerce







EVENT SCHEDULE

WEDNESDAY, APRIL 10

Sioux Falls Convention Center · Meeting Rooms 8-10





INTRODUCTIONS

SOUTH DAKOTA CONNECTSD TEAM

- Mike Waldner, Broadband Program Manager
- Haleigh Overseth, BEAD Coordinator
- Sage Swenson, Broadband Program Intern Extraordinaire

DEPARTMENT OF LABOR AND REGULATIONS (DLR) TEAM

- Bill Wendling, Digital Opportunity Coordinator
- Kendra Ringstmeyer, Director of Workforce Training

NTIA STAFF

- Kim Owen, Federal Program Officer (SD, ND)
- Robyn Madison, Regional Director, Northern Plains (CO, WY, MT, ND, SD, NE, KS, IA)



WHERE WE STARTED IN SOUTH DAKOTA

Waldner, Mike

http://sunsite.unc.edu/cisco/Eracy-article.html

the 1990's mession I

From: To:

Waldner, Mike

Ramlo, Kirk; Edman, Jim; Linstrom, Steve

Subject: Why Internet? Why the Web??

Date:

Thursday, September 29, 1994 11:50AM

I think we need to get a few things across to anyone wondering about the web. Here is some of the main highlights!

These are not only for Bureau of Finance but for anyone!

I really have never seen a service that covers so much - both for getting information and for sending or making information available.

An inexpensive, fast, efficient way to:

- 1) Send/receive Information (via MS Mail) communicate with other peers world wide without having to spend \$\$ on phone calls, or on postage, or to send a disk with the files on it, etc.
- 2) Make up-to-date, real-time agency information available to the citizens of South Dakota. Things like public reports, agency mission statement, contact information, consumer reports, handbooks, state laws that pertain to the specific agency, employment opportunities with the State, (etc.....) Potentially - all the laws - perhaps easy access and look up an legislation during session??
- 3) Good way to present information about South Dakota for Dept. of Tourism We can perhaps get more tourist to visit our Great state - thus bringing in more and more \$\$\$ to the state?
- 4) Great way to attract potential big businesses to the state (example; prove to them that while they are here in South Dakota - Because of our digital connectivity they are able to stay in touch and compete world wide.) If we do not have Internet or Digital super highway access big companies will not look at our state to house their offices.
- 5) Good way to share information within your agency or within state gov. policy books, Insurance questions, much of BOP's handbooks, retirement books/information, etc.
- 6) On-line state directory is a potential.
- 7) Gather information (world wide) as it relates to each specific agency. (Federal Dept. of health, Whitehouse papers, access to Lib. of congress, members of congress, EPA, Dep. Education,)
- 8) Well over twenty million people, primarily professionals and scholars are now in some sort of regular contact with one another over the Internet. They are sharing information like crazy and everyone involved is benefitting. If you join, you will make that cooperative process just that much more powerful. People on the Internet have learned that you can find out what the latest problems and solutions are that your profession is dealing with.
- 9) It really is inexpensive: Compared to the rates of other services (IIS postoffice Fed X IIPS etc.) An

Technical Information about the World Wide Web server

Information Services

Network Services G

General info

Manufacturer:

Gateway 2000

Case type:

Tower

Microprocessor:

Intel 66MHz Pentium

Bus:

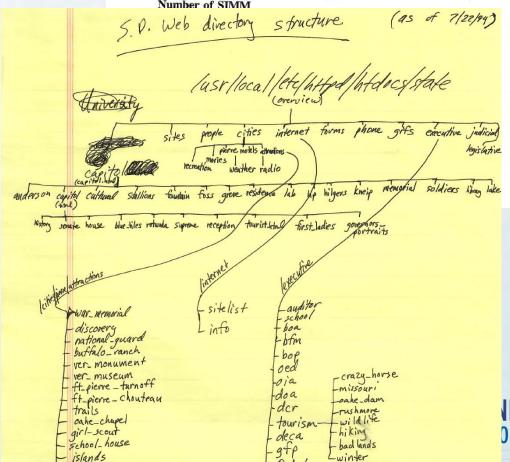
ISA

Memory

Amount: Speed:

megabytes 60 nanoseconds

Number of SIMM



THSIS OUR WHY ... IT IS PERSONAL



ConnectSD Broadband Program

100% Connected

Quick Funding Overview



I'm a single parent moved back to SD to help with my aging and I can't even has school assignments, and I can't even parent. My daughter has school assignments.

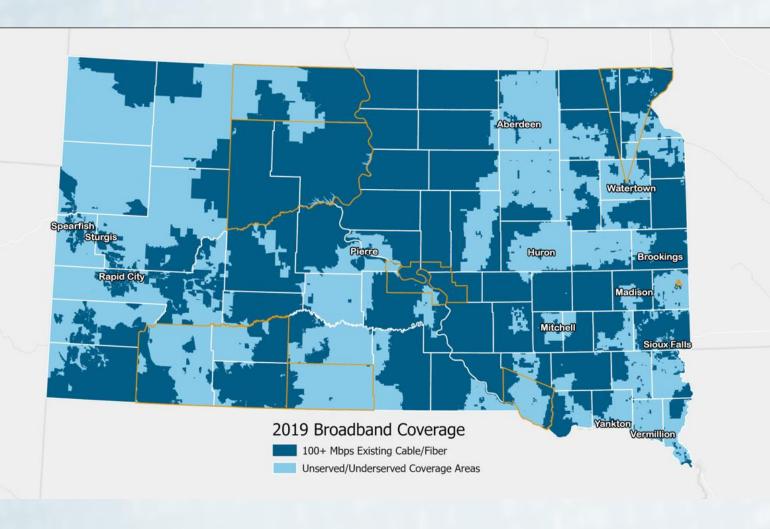
My grandkide de send the teacher a reply email.

My grandkids don't want to visit me because I don't have Internet

"I currently work from home with an employer-paid internet that I use for my work. I have the fastest service available. A residential service is 3mb. A business service is 15mb.

Because it's a microwave signal, I'm down about 20 % of the time. I cannot stream movies, cannot video conference on my computer."







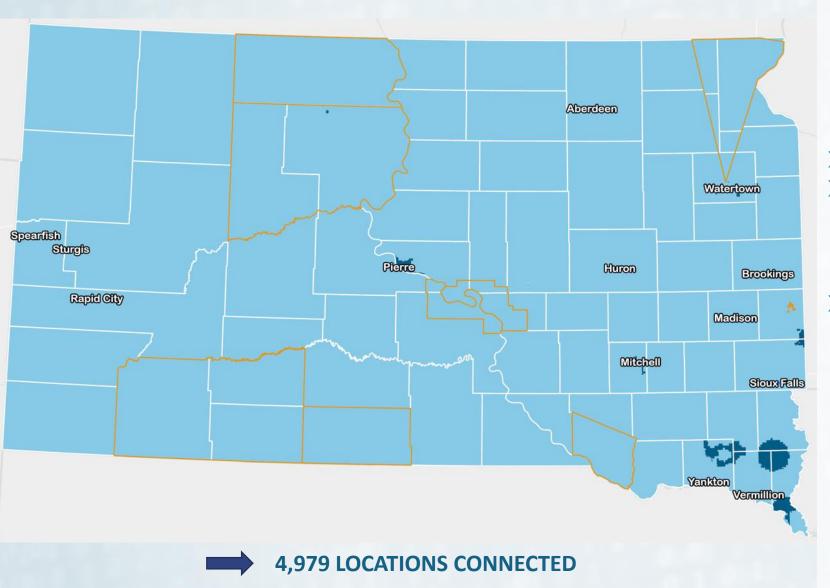


WHERE WE STARTED IN 2019

Cable/Fiber connected areas capable of minimum 100Mbps download

Revision Date: 5/15/23



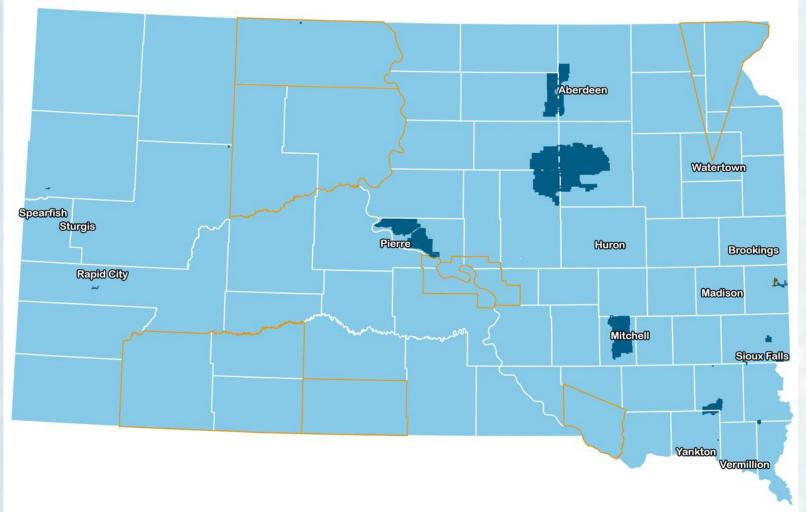






- > Awarded \$5M
- > 8 projects 8 applicants
 - ➤ All spent in CY 2019
 - Projects complete
- Funding Source:
 - > \$5M General Funds (No Bill)
 - Appropriated by Legislature to launch ConnectSD program





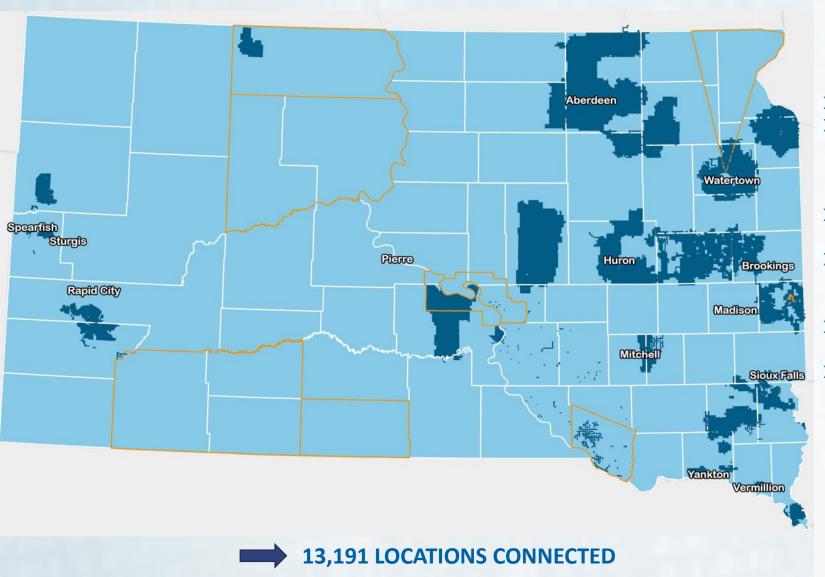






- Awarded \$5M, 1,736 locations
 - 4 projects 4 applicants
 - ➤ All spent in CY 2020
 - Projects complete
- > Funding Source:
 - > \$5M General Funds
 - Appropriated by legislature through Legislative Session 2020 HB 1189
- > Awarded \$6.6M, 1,964 locations
 - 9 projects 9 applicants
 - ➤ All spent in CY 2020
 - Projects complete
- Funding Source:
 - Governor allocated \$6.6M in Federal CARES Act funds



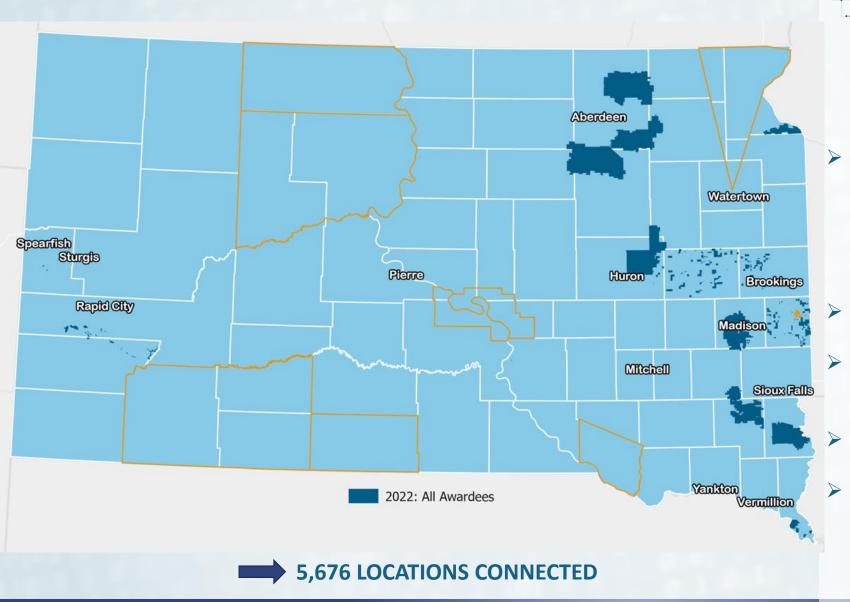






- Received \$75M General Funds
- Appropriated by Legislature through Legislative Session 2021 - SB 34
 - \$200,000 set aside for administrative costs
- Awarded \$31.6M (March 2021)
 - > 25 projects, 15 applicants, 7,047 locations
- Funding Source: CARES ACT Funds
 - ➤ All spent Projects complete
- Awarded \$27.5M (June 2021)
 - ➤ 21 projects, 13 applicants, 6,144 locations
- Funding Source: General funds from 2021 SB 34
 - June 2022 sent amendments to awardees to optionally pay via SB 55(SLFRF/ARPA) funds
 - Amended 11 projects 5 awardees
 - \$10M (\$9.7 actual) supplanted/switched from General Funds to SLFR/ARPA Federal Funds
 - \$18M of these June 21' awards remain being paid using the General Funds









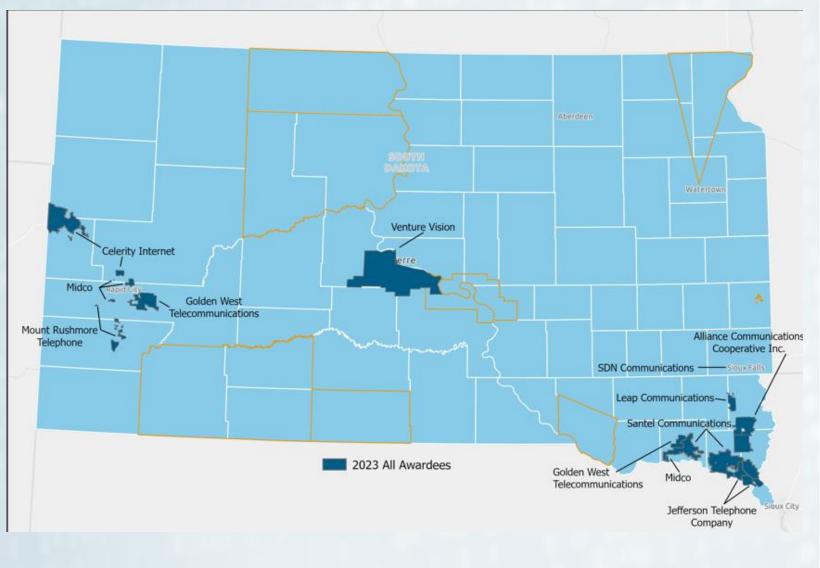
- Received \$50M in State Local Fiscal Recovery Funds (SLFRF/ARPA Federal Funds)
 - Appropriated by Legislature through Legislative Session 2022 - SB 55
- Awarded \$25.1M (March 22' awards)
 - ➤ 16 projects, 10 applicants, 4,467 locations
- Funding Source:
 - ➤ 2022: SB55 SLFRF/ARPA funds
 - Awarded \$12.8M (July 22' awards)
 - ➤ 6 projects, 5 applicants, 1,209 locations
- Funding Source:
 - ➤ 2022: SB55 SLFRF/ARPA funds



TRIBALAWARDS IN 2022

			Federal		#	Cost per		
Date ▼	Tribal Area 🔻	Project 🔻	Program ▼	Grant Amoun	Locatio 🕶	locatior -	Speeds ▽	Technology
05/04/2022	Cheyenne River (CRSTTA)	Use & Adoption	NTIA Tribal Broadband Connectivity Program	\$ 2,367,685.00				
05/04/2022	Flandreau Santee Sioux Tribe	Use & Adoption	NTIA Tribal Broadband Connectivity Program	\$ 2,477,508.60				
05/04/2022	Sisseton Wahpeton Oyate of t	Use & Adoption	NTIA Tribal Broadband Connectivity Program	\$ 1,847,628.00				
								Fixed Wireless
08/23/2022	Oglala Sioux Tribe	Deployment	NTIA Tribal Broadband Connectivity Program	\$ 19,620,766.00	1,821	\$10,774.72	50Mbsp/10Mpbs	Fiber & Microwave backhaul
								Fixed Wireless
08/23/2022	Rosebud Sioux Tribe	Deployment	NTIA Tribal Broadband Connectivity Program	\$ 48,352,973.57	1,526	\$31,686.09	602 Mbps/102 Mbps	Fiber to Towers & Tribal Gov
	Standing Rock Telecom							
10/06/2022	*Not sure how much in SD	Deployment	NTIA Tribal Broadband Connectivity Program	\$ 8,637,951.60	1,000	\$ 8,637.95	50 Mbps/10 Mbps	Fixed Wireless
10/27/2022	Cheyenne River (CRSTTA)	Deployment	USDA ReConnect - 3rd Round	\$ 16,957,883.00	280	\$60,563.87	1Gig/1Gig	Fiber to premises
11/17/2022	Lower Brule Sioux Tribe	Deployment	NTIA Tribal Broadband Connectivity Program	\$ 2,675,390.85	485	\$ 5,516.27	400Mbps/100Mbps	Wireless LTE
		Total		\$ 102,937,786.62	5,112	\$20,136.50		
			USDA Deployment Awards	\$ 16,957,883.00				
			NTIA Deployment Awards	\$ 79,287,082.02				
			Total:	\$ 96,244,965.02				
			NTIA Adoption and Usage (Digital Equity)	\$ 6,692,821.60				







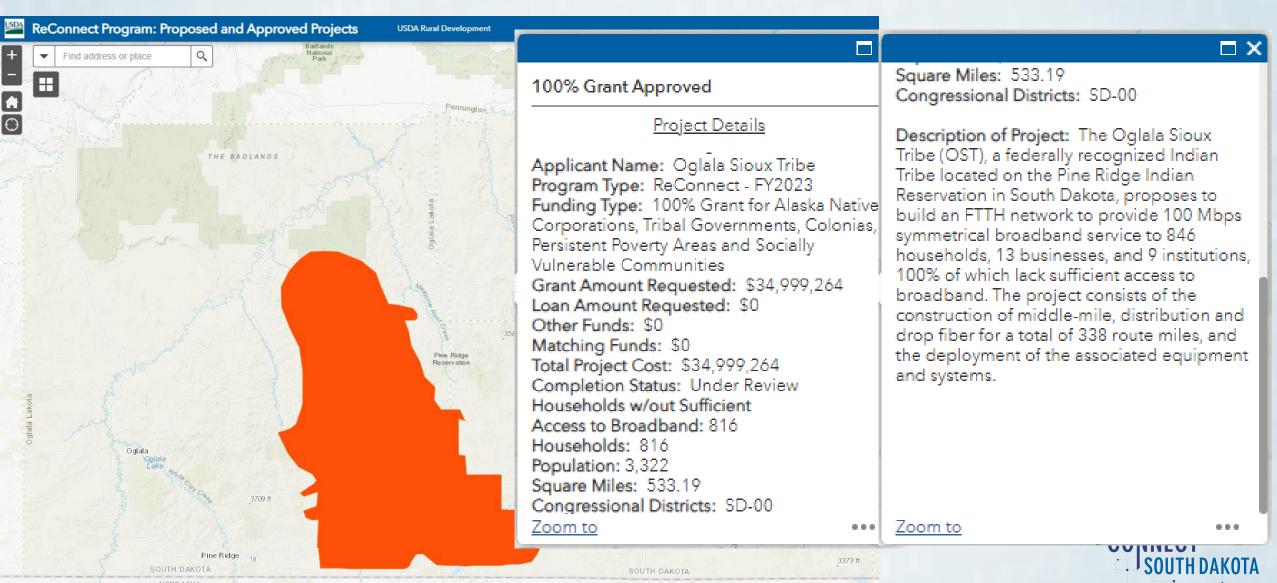




- > Awarded \$29M (May 23' awards)
- > Awarded \$32.5M (Dec 23' awards)
 - ➤ 15 projects, 10 applicants
 - > 1,731 Miles of Fiber
 - > 1,530 sq. miles of coverage
- Funding Source:
 - > 2022: SB 55, \$50M SLFRF
 - > 2 projects, 1 applicant
 - > \$3.2M
 - > 2021: SB 34, \$75M General funds
 - > 13 projects, 9 applicants
 - > \$58.3M



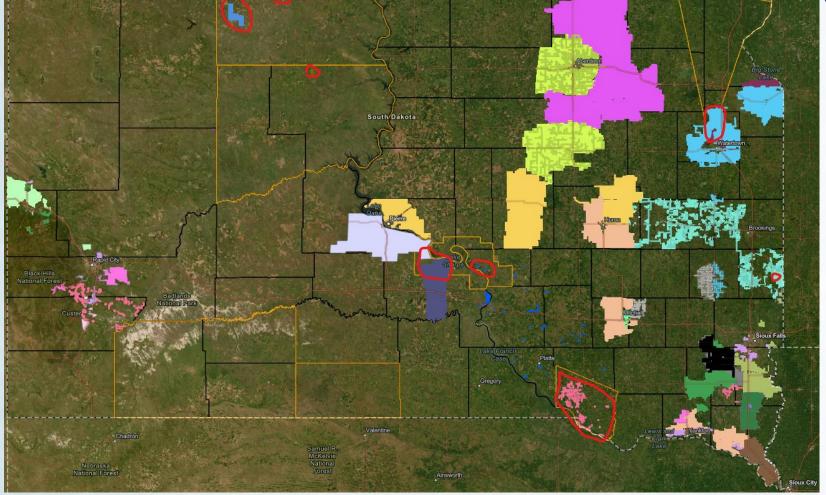
TRIBAL AWARDS IN 2024





ConnectSD Broadband Program
100% Connected





CONNECTSD FUNDING ON TRIBAL LANDS

- ConnectSD has funded 11 projects on 7 of our 9 tribal lands
 - Red circles indicate location of projects
 - Nine (9) different companies awarded

- Rosebud and Oglala are the only tribal lands without a project
 - Rosebud: ConnectSD never had any applications
 - > Oglala: The existing provider connected the locations with their own investment



As of April 2024,

The ConnectSD program has leveraged

- \$ 85 million dollars of state general funds
- \$ 89 million dollars of federal funds
- \$127 million dollars of private investment from the broadband providers

These investments total almost \$301 million dollars in broadband expansion in our state since Governor Noem took office in 2019.

With these funds, we have awarded 106 grant awards or projects and have connected or are in the process of connecting over 31,250 locations that either did not have Internet or were underserved before starting this program.



ConnectSD Broadband Program 100% Connected Quick Funding Overview

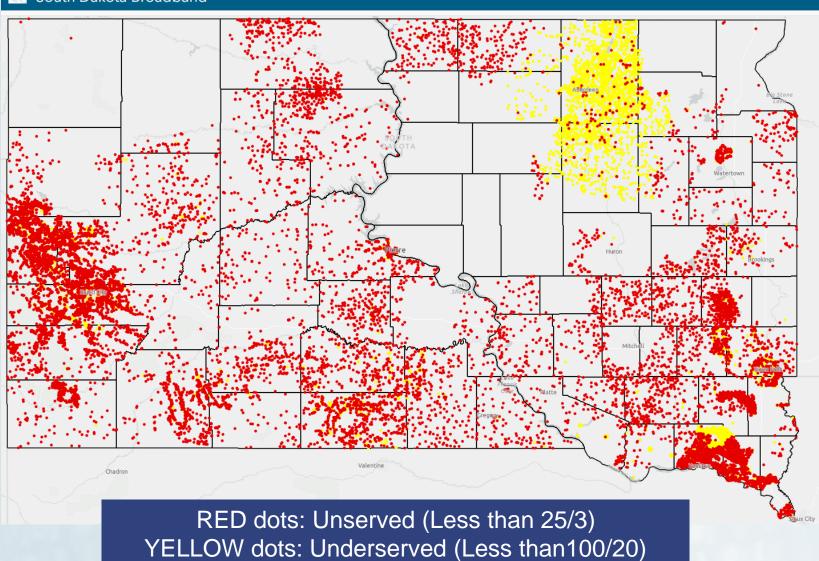


QUICK SUMMARY



BEAD Eligible locations per NTIA.

South Dakota Broadband





ConnectSD Broadband Program

100% Connected

Quick Funding Overview

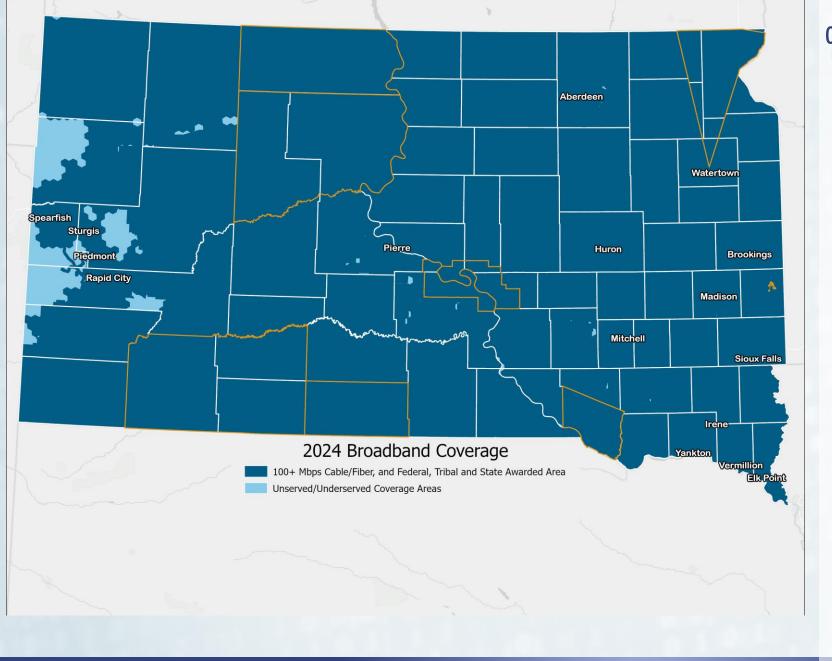


2024 PLANS

- Continue finding the unserved locations
- Monitor ConnectSD projects
 - Close out of ConnectSD awards
 - ~20 projects scheduled in 23'
- Continue "Internet for All" grant activities
 - Find all locations left to connect
 - Public Input/Challenge Process
 - May have a grant round if all grant activities are approved by NTIA/NIST
- Per BEAD grant:
 - We must account for all these

"Dots on the Map"









WHERE WE ARE IN APRIL 2024

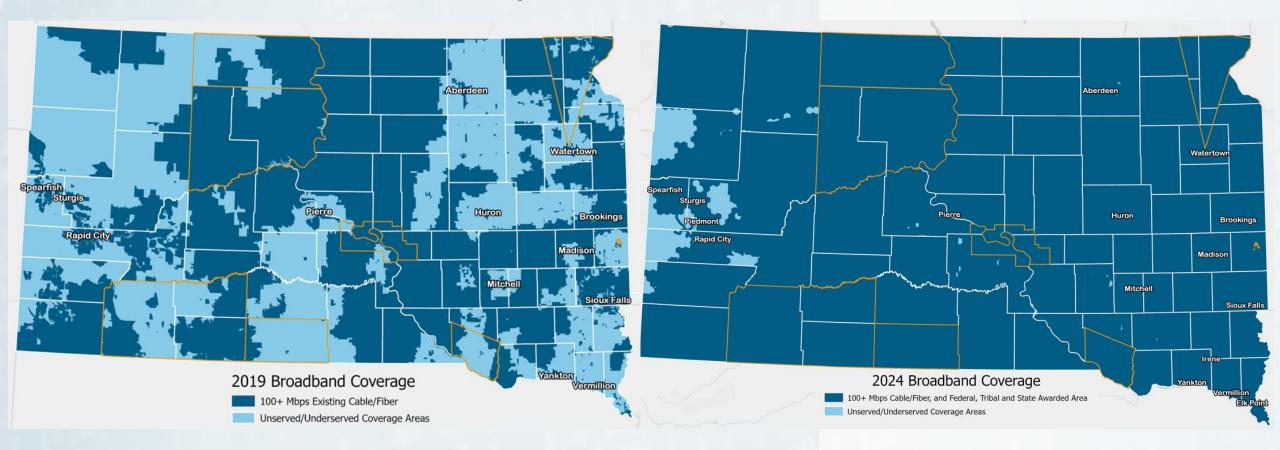
- ➤ South Dakota Coverage in 2024
 - Compare: "Where we started in 2019"
- Cable/Fiber connected areas capable of minimum 100Mbps download
- ➤ These areas now (or will) have the potential of Gigabit speeds and faster.





ConnectSD Broadband Program Compare 2019 - 2024















BEAD &

DIGITAL OPPORTUNITY

PROGRAM OVERVIEW





South Dakota BEAD Program Framework

Vision:

Through strategic investments, South Dakota will connect every rural and urban resident, agricultural and commercial business, and community anchor institution to high-speed broadband internet across all locations in the State, allowing every South Dakota citizen to fulfill their economic and social pursuits.

Goals:

- 1. **Universal Access:** Provide every rural and urban resident, agricultural and commercial business, and community anchor institution with the means to access broadband by 2027.
- 2. **Economic Enhancement:** Support economic growth, job creation, and workforce development through expanded broadband access and adoption.
- **3. Digital Citizenship:** Expand opportunity for South Dakotans to exercise competent civic engagement.
- **4. Longevity:** Ensure broadband access continues beyond 2028.

Objectives:

- **1.1 Deployment:** Deploy broadband infrastructure throughout all regions of the State with the potential of minimum download speeds of at least 250 Mbps and upload speeds of at least 20 Mbps, with 500 Mbps symmetrical and beyond by 2027.
- **1.2 Access:** Ensure every South Dakota citizen has reliable access to high-speed internet through personal devices or public access points.
- **1.3 Affordability:** Provide affordable access to broadband that every South Dakota citizen needs for work, school, healthcare, and other aspects of daily life.
- **1.4 Adoption:** Engage community stakeholders to determine roadblocks to broadband adoption in their respective communities and ways the State can address gaps or support the communities in overcoming these issues.
- **1.5 Digital Equity:** Increase awareness around existing programs that address digital equity and initiatives established through the Digital Equity Act.

- 2.1 Economic Development: Encourage South Dakotans to realize economic benefits of expanded broadband access through associated increase in productive and innovation in areas such as education, healthcare services, and workforce development, among others.
- **2.2 Job Creation**: Stimulate local job creation both for construction and development activities associated with the laying of broadband infrastructure, as well as creation of new jobs that require improved digital literacy and internet access.
- **2.3 Workforce Development**: Coordinate with the Department of Labor and Regulation (DLR) to establish a long-term partnership to ensure the workforce has the required digital literacy to progress in its choice of career trajectory.

- **3.1 Competent Use of Internet Education**: Build competent and responsible users of the internet through early and ongoing education, training, and other resources.
- **3.2 Digital Government**: Provide access to government services online to improve the quality of life of every citizen and enhance the government's efficiency of service delivery.
- **3.3 Public Safety**: Ensure public safety services have sufficient tools, training, and broadband access to effectively coordinate with one another and protect the general public.

- **4.1 Broadband Deployment**: Create a strategy to establish fiber as the State's preferred type of broadband.
- 4.2 Ongoing Digital
 Literacy: Create
 resources to provide
 continued support to
 businesses and
 households to use
 broadband beyond 2028.



BEAD BLIGIBLE LOCATIONS

STARTING POINT





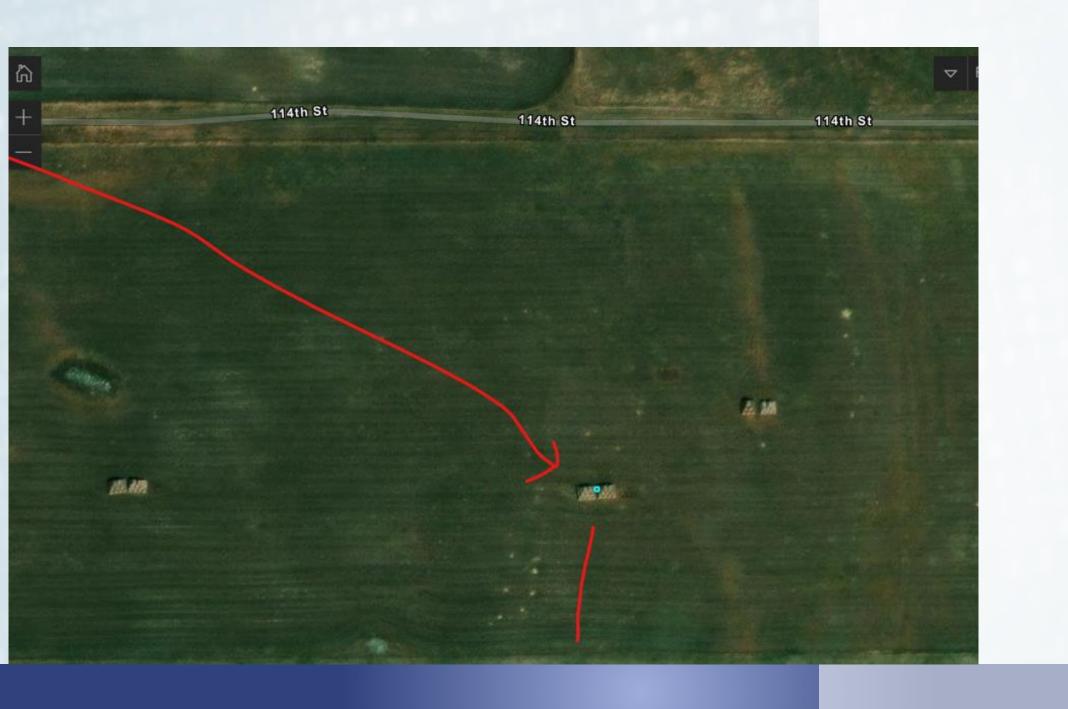
BEAD BUGBLE LOCATIONS

STARTING POINT





BEAD BLIGIBLE LOCATIONS





One rural rancher with multiple structures listed in the BDC/FCC fabric:





BEAD BLIGIBLE LOCATIONS



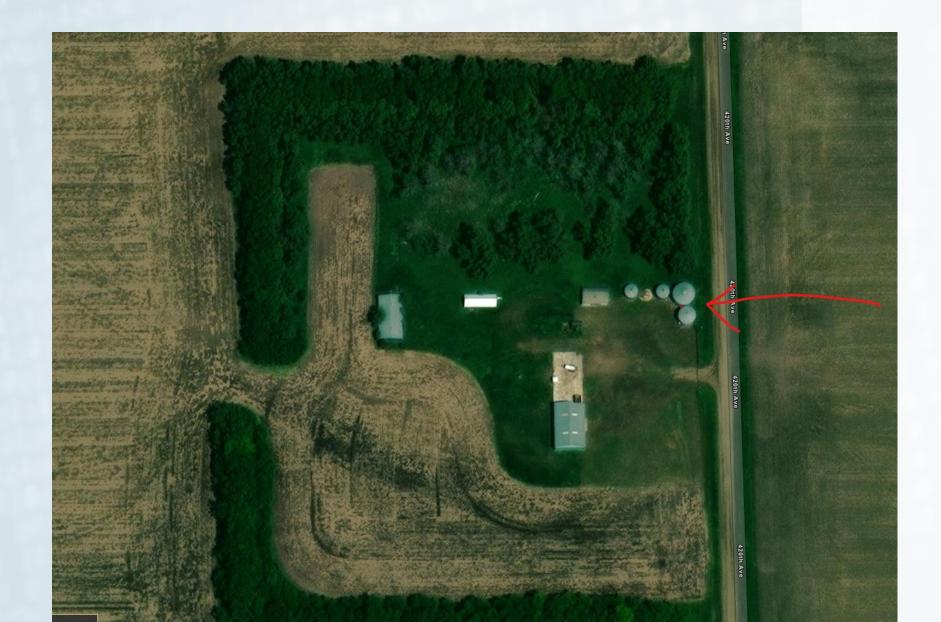


RR Bridge:



BEAD BLIGIBLE LOCATIONS



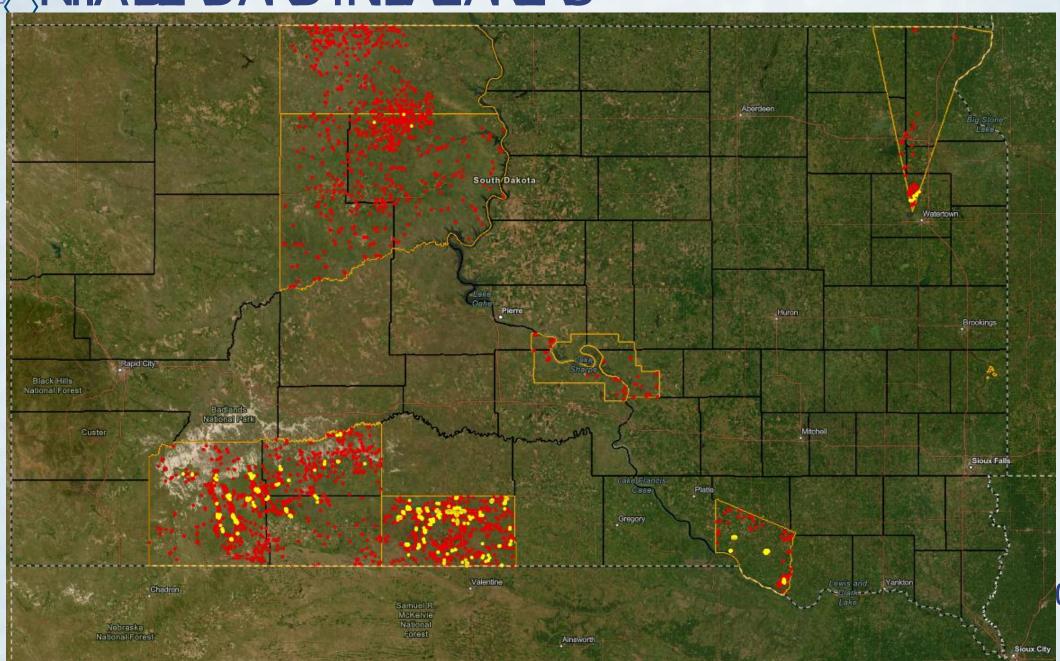




BEAD BLIGIBLE LOCATIONS

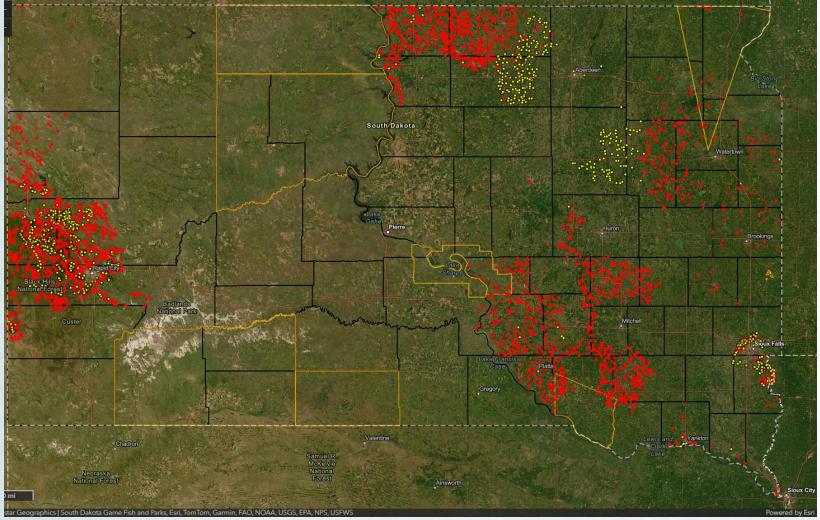


NITIA BEAD AND TRIBAL AREAS





BEAD Eligible locations per NTIA



RED dots: Unserved (Less than 25/3)

YELLOW dots: Underserved (Less than 100/20)



ConnectSD Broadband Program
100% Connected



2024 BEAD PLANS

NOTE: Per BEAD NOFO grant we <u>can not</u> <u>overbuild</u> other federal programs.

This map is generated with all known state and federal awards removed:

- USDA Reconnect awards
- NTIA Tribal Broadband Connectivity
- ConnectSD awards
- FCC RDOF/E-ACAM

Much deduplication will have to happen location by location.



BEAD Eligible locations per NTIA



RED dots: Unserved (Less than 25/3)

YELLOW dots: Underserved (Less than 100/20)



ConnectSD Broadband Program

100% Connected



2024 BEAD PLANS

NOTE: Per BEAD NOFO grant we <u>can not</u> <u>overbuild</u> other federal programs.

This map is generated with all known state and federal awards removed:

- USDA Reconnect awards
- NTIA Tribal Broadband Connectivity
- ConnectSD awards
- FCC RDOF/E-ACAM
- 5 ILECs who have conveyed to us they will cover their area
 - Most "dots" are unserviceable
 - Working with FCC BDC map



BROADBAND EQUITY, ACCESS, AND DEPLOYMENT (BEAD) PROGRAM







ConnectSD Broadband Program 100% Connected Quick Funding Overview



BEAD NOTES

- > NTIA Grant
 - We can/must only do the allowable activities
- ➤ The BEAD Application process will be difficult, very time consuming, and costly to applicants
- We will have a lot of compliance, reporting, and auditing along the way
- ➤ We will only have Deployment Funding in the BEAD program
 - > Too many costly locations left
- Digital Opportunity funding will be known later in 2024



